

The State of Wikimedia Research: 2022–2023

2023-08-17

Introduction



I'm BMH and presenting with Tilman Bayer today. Not here today, except in spirit is Miriam, but we owe her enormous credit for her work.

This is not my time presenting a version of this talk. The first version of this talk was at Wikimania 2008 and has happened at Wikimania almost every single year since. If you've seen this before, some of this introduction will be getting quite familiar...

So I'm a professor now but in 2008 I was a graduate school starting to build a career that would involve studying Wikimedia projects and the broader free culture movement.

This talk began as an excuse for me to make sure that I was up to date on Wikimedia Research.

Tilman Bayer
Benjamin Mako Hill
Miriam Redi

Wikimania 2023, Singapore



“This talk will try to [provide] a quick tour ... of the last year’s academic landscape around Wikimedia and its projects geared at non-academic editors and readers. It will try to categorize, distill, and describe, from a birds eye view, the academic landscape as it is shaping up around our project.”

– From Mako’s Wikimania 2008 submission

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Introduction

Back at Wikimania 2008, Mako set out to run a session that would provide a comprehensive literature review of articles in Wikipedia published in the last year. Quote Mako:

“This talk will try to [provide] a quick tour ... of the last year’s academic landscape around Wikimedia and its projects geared at non-academic editors and readers. It will try to categorize, distill, and describe, from a birds eye view, the academic landscape as it is shaping up around our project.”

– From Mako’s Wikimania 2008 submission

“Then, about two weeks before Wikimania, I did the scholar search so I could build the literature.”

“This talk will try to [provide] a quick tour ... of the last year’s academic landscape around Wikimedia and its projects geared at non-academic editors and readers. It will try to categorize, distill, and describe, from a birds eye view, the academic landscape as it is shaping up around our project.” – From Mako’s Wikimania 2008 submission

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– From Mako's Wikimania 2008 submission

The screenshot shows a Google Scholar search interface. At the top left is the Google logo. The search bar contains the text "allintitle: wikipedia". Below the search bar, it says "Scholar" and "About 800 results (0.03 sec)". On the left side, there are filters for "Articles", "Legal documents", "Any time", "Since 2012", "Since 2011", "Since 2008", and "Custom range...". At the bottom, there are year selection boxes for "2008" and "2009".

Articles [\[book\] Blogs, Wikipedia, Second Life, and beyond: From production to produsage](#)
[A Bruns - 2008 - books.google.com](#)

Legal documents We--the users turned creators and distributors of content--are TIME's Person of the Year 2006, and AdAge's Advertising Agency of the Year 2007. We form a new Generation C. We have MySpace, YouTube, and OurMedia; we run social software, and drive the ...
[Cited by 601 - Related articles - Get it from MIT Libraries - Library Search - All 11 versions](#)

Any time
Since 2012
Since 2011
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Custom range...

[Learning to link with wikipedia](#)
[D Milne... - Proceedings of the 17th ACM conference on ..., 2008 - dl.acm.org](#)
Abstract This paper describes how to automatically cross-reference documents with
Wikipedia: the largest knowledge base ever known. It explains how machine learning can be used to identify significant terms within unstructured text, and enrich it with links to the ...

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Introduction

"I tried to import the whole list into Zotero and managed to get banned for abusing Google Scholar because they thought that no human being could realistically consume the amount of material published on Wikipedia that year.

So anyway, I had a 45 minute talk so it worked out to 3.45 seconds to per paper...

And believe it or not, this year is even bigger."

This is a smaller version of the Google Scholar search interface shown in the main image. It includes the Google logo, the search bar with "allintitle: wikipedia", and the "Scholar" header. The search results section is partially visible, showing the same article as in the main image: "[book] Blogs, Wikipedia, Second Life, and beyond: From production to produsage" by A Bruns, 2008.

"This talk will try to [provide] a quick tour ... of the last year's academic landscape around Wikimedia and its projects geared at non-academic editors and readers. It will try to categorize, distill, and describe, from a birds eye view, the academic landscape as it is shaping up around our project."

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The screenshot shows a Google Scholar search interface. The search bar contains the query "allintitle: wikipedia". Below the search bar, the results are summarized as "About 800 results (0.03 sec)", which is circled in red. The results are categorized into "Articles", "Legal documents", and "Any time". Under "Articles", the top result is "Blogs, Wikipedia, Second Life, and beyond: From production to produsage" by A. Bruns, published in 2008 on books.google.com. Under "Legal documents", the top result is "We--the users turned creators and distributors of content--are TIME's Person of the Year 2006, and AdAge's Advertising Agency of the Year 2007. We form a new Generation C. We have MySpace, YouTube, and OurMedia; we run social software, and drive the ..." cited by 601, with related articles and library search links. Under "Any time", the top result is "Learning to link with wikipedia" by D. Milne, published in 2008 in the Proceedings of the 17th ACM conference on ... on dl.acm.org. The abstract for this paper describes how to automatically cross-reference documents with Wikipedia. At the bottom, there is a date range selector set to "2008" to "2009".

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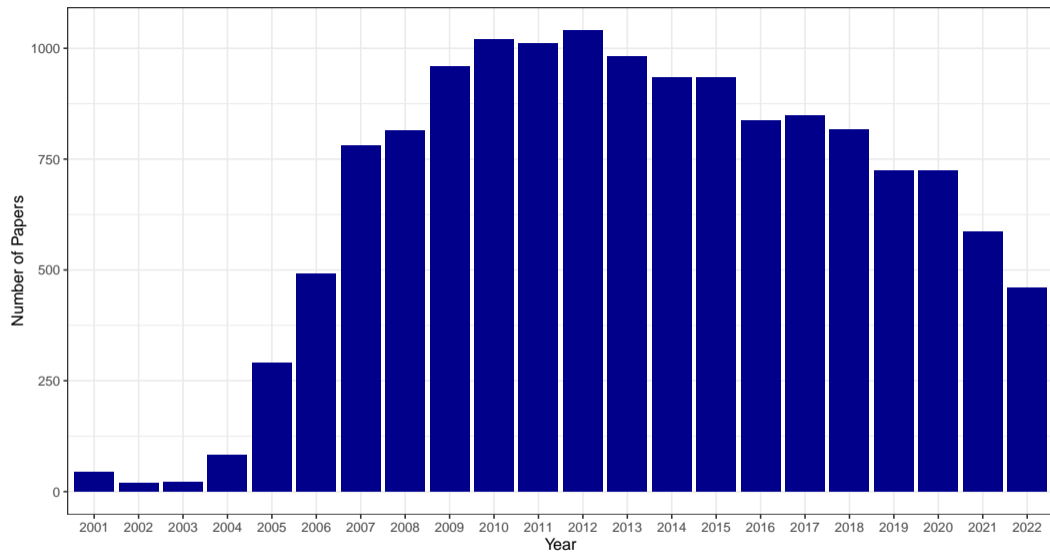
Introduction

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This is a smaller version of the Google Scholar search interface shown in the main image. It displays the search query "allintitle: wikipedia" and the result count "About 800 results (0.03 sec)", which is circled in red. The top article result is also visible.

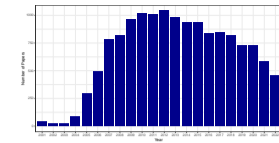


Number of items, per year, with the term "wikipedia" in the title.

(Source: Google scholar results. Accessed: 2023-08-16)

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Introduction



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(Source: Google scholar results. Accessed: 2023-08-16)

Academics have written [a lot](#) of papers about Wikipedia. There are more than 500 papers published about Wikipedia each year and although we've reached and moved past a peak it seems, it's not slowing by much.

- 458 tweets from @WikiResearch account on Twitter/X (covering research papers, events, blog posts etc.)
- 81 recent publications covered in the 13 issues of the [Wikimedia Research Newsletter](#) from July 2022 to July 2023 (and [hundreds](#) more on our to-do list!)
- 86 extended abstracts presented at the Wiki Workshop 2023 in May 2023

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Introduction

The newsletter aims to be comprehensive, but mostly ignores papers that use Wikipedia as a corpus only (which is popular e.g. in NLP research).

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This presentation has multiple issues. Please help [improve it](#) by asking questions and making comments along the way.

- This presentation is [horribly biased](#), as it describes the articles that seemed **interesting to me**.
(July 2012)
- The [comprehensiveness](#) of this presentation is [impossible](#). Please read the [Wikimedia Research Newsletter](#) to get a more complete view.
(July 2012)

In selecting papers for this session, the goal is always to choose examples of work that:

- Represent [important themes](#) from Wikipedia in the last year.
- Research that is likely to be of [interest](#) to Wikimedians.
- Research by people who are [not at Wikimania](#).
- ...with a bias towards [peer-reviewed](#) publications



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This is our disclaimer slide...

Within these goals, the selections are [incomplete](#), and [wrong](#).

Themes and Papers

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Themes and Papers

Themes and Papers

So the rest of this talk is going to be structured as 7 research postcards. We're going in about 5 minutes:

- Intro a major theme from research in the last year. Something that's new or important in research that want to highlight.
- We're going to introduce and very quickly summarize the paper
- We're going to quickly reflect on why we think this is important or how we think this could impact the Wikimedia community

And we're going to try to do this 7 times.

Theme 1. Generative AI and large language models

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Themes and Papers
Theme 1: Generative LLMs

Theme 1. Generative AI and large language models

Speaker: Tilman

The most obvious new theme this year in research is also a theme in research in general, and the world in general, and conference program more broadly...

LLM stands for large language models and it's what powers OpenAI's ChatGPT and many other AI applications.

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- └ Themes and Papers
 - └ Theme 1: Generative LLMs
 - └ Theme 1. Generative AI and large language models

Semnani, Sina J., Violet Z. Yao, Heidi C. Zhang, and Monica S. Lam. 2023. "WikiChat: A Few-Shot LLM-Based Chatbot Grounded with Wikipedia." *arXiv*.

<https://doi.org/10.48550/arXiv.2305.14292>

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- └ Themes and Papers
 - └ Theme 1: Generative LLMs

Goal: "While LLMs [large language models] tend to hallucinate, our chatbot should be factual."
Solve this issue by only providing information from a corpus of trusted knowledge - here: English Wikipedia[!]

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Solve this issue by only providing information from a corpus of trusted knowledge - here: English Wikipedia(!)

But also: "some chatbots achieve this by presenting factual but unrelated and repetitive information [...] Therefore, we emphasize that conversationality is also important."

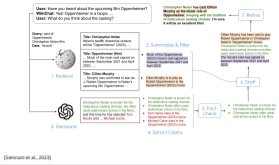
-> The team needed to use both output from the LLM itself (to continue the chat in a conversational way) and text retrieved from Wikipedia (for fact-checking purposes)

"We prompt the LLM to generate a response to the history of the conversation. The response often contains interesting and relevant knowledge, but is inherently unreliable. We check their correctness against the knowledge corpus."

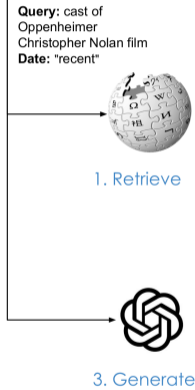
Contrast e.g. with the Wikimedia Foundation's new ChatGPT plugin, which focuses only on the second part (retrieve relevant text from Wikipedia, and have the LLM/ChatGPT answer a specific user's question based on it)

Themes and Papers

Theme 1: Generative LLMs



User: Have you heard about the upcoming film Oppenheimer?
WikiChat: Yes! Oppenheimer is a biopic ...
User: What do you think about the casting?



Query: cast of Oppenheimer Christopher Nolan film
Date: "recent"

1. Retrieve

Title: Christopher Nolan
Nolan's twelfth directorial venture will be "Oppenheimer" (2023), ...

Title: Oppenheimer (film)
... Much of the main cast signed on between September 2021 and April 2022., ...

Title: Cillian Murphy
... Murphy was confirmed to star as J. Robert Oppenheimer in Nolan's upcoming film Oppenheimer ...

3. Generate

Christopher Nolan is known for his meticulous casting choices. He often casts well-known actors in his films, and this time he has selected Tom Hanks and ... Michael Caine.

2. Summarize & Filter

- Much of the Oppenheimer (2023) movie's cast signed on between September 2021 and April 2022.
- Cilian Murphy is to play as Robert Oppenheimer in the Oppenheimer (2023) movie.

4. Extract Claims

- Christopher Nolan is known for his meticulous casting choices.
- Christopher Nolan often casts well-known actors in his films.
- Tom Hanks stars in the Oppenheimer (2023) movie.
- Michael Caine stars in the Oppenheimer (2023) movie.

5. Fact-check

- Christopher Nolan is known for his meticulous casting choices.
- Christopher Nolan often casts well-known actors in his films.

6. Draft

Cillian Murphy has been cast to play Robert Oppenheimer in Christopher Nolan's "Oppenheimer" movie. Christopher Nolan is known for his meticulous casting choices and often casts well-known actors in his films. The movie's cast was signed on between September 2021 and April 2022.

7. Refine

Christopher Nolan has cast Cillian Murphy as the titular role of Oppenheimer, keeping with his tradition of meticulous casting choices. I'm sure it will be an excellent film!

"All WikiChat components, and a sample conversation, edited for brevity. The steps taken to generate a response include 1) retrieval from Wikipedia, 2) summarizing and filtering the retrieved passages, 3) generating a response from an LLM, 4) extracting factual claims from the LLM response 5) fact-checking the claims in the LLM response, 6) drafting a response, and 7) refining the response."

The authors also design a new benchmark to evaluate factual accuracy, focused on three kinds of topics:

- familiar topics or **"head topics"** ("Examples include Albert Einstein or FC Barcelona")
- **"tail topics"** (occurring at lower frequency in the LLMs pre-training data, e.g. Thomas Percy Hilditch or Hell's Kitchen Suomi)
- **"recent topics"** (which "are absent from the pre-training corpus of LLMs, even though some background information about them could be present. Examples include Spare (memoir) or 2023 Australian Open"), obtained from a list of most edited Wikipedia articles in early 2023.

They criticize previous LLM accuracy evaluations for focusing too much on the familiar **"head topics"**.

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Themes and Papers

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Results

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- Themes and Papers
 - Theme 1: Generative LLMs
 - Results

"We find that WikiChat outperforms all baselines in terms of the factual accuracy of its claims, by up to 12.1%, 28.3% and 32.7% on head, recent and tail topics, while matching GPT-3.5 in terms of providing natural, relevant, non-repetitive and informational responses."

NB: The comparison did not include widely used chatbots such as ChatGPT or Bing AI. Instead, the authors chose to compare their chatbot with Atlas (describing it as based on a retrieval-augmented language model that is "state-of-the-art [...] on the KILT benchmark") and GPT-3.5 (while ChatGPT is or has been based on GPT-3.5 too, it involved extensive additional finetuning by humans).

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TKTK Hacker News frontpage

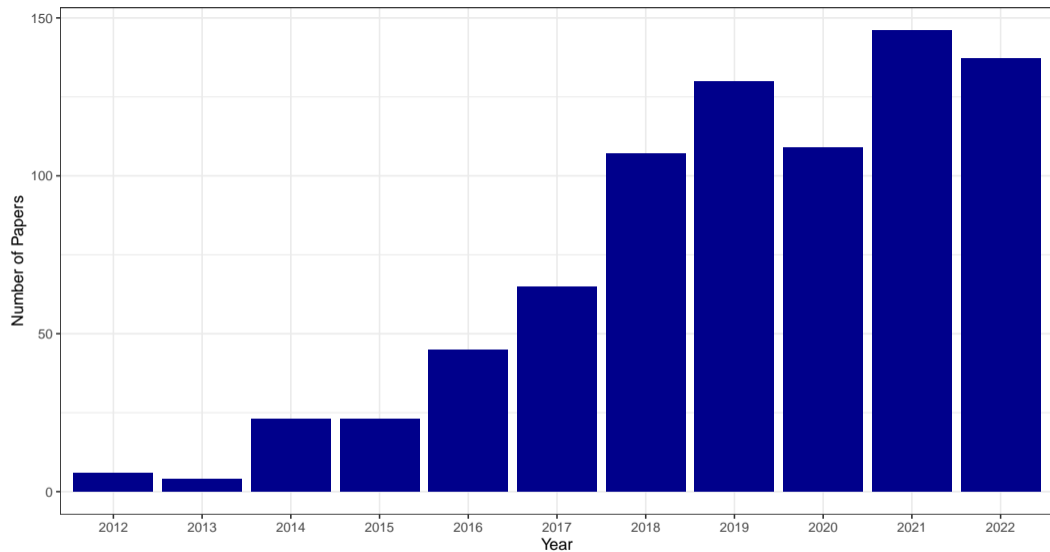
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└ Themes and Papers
└ Theme 1: Generative LLMs

Speaker: Mako

So I just showed you that graph of all those Wikipedia papers? What about all the other projects? Well, historically speaking, there's really only one other Wikipedia project that has seen a large amount of research.

(And we want to you to hold that thought!)

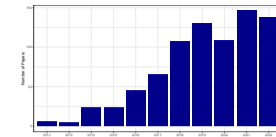


Number of items, per year, with the term “wikidata” in the title.

(Source: Google scholar results. Accessed: 2023-08-16)

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Themes and Papers
 Theme 1: Generative LLMs



Number of items, per year, with the term “wikidata” in the title.
 (Source: Google scholar results. Accessed: 2023-08-16)

And you probably won't be shocked to hear that it's Wikidata.

This is a version of the graph that I showed you before but for Wikidata.

But nearly all of these analyses are in work on knowledge graphs and ontology management and semantic web and they are interested in Wikidata as a database and a source of data.

Theme 2. Wikidata *as a community*

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└ Themes and Papers

└ Theme 2: Wikidata as a project

Theme 2. Wikidata as a community

This was the year of papers that began to study Wikidata as a community!

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- └ Themes and Papers
 - └ Theme 2: Wikidata as a project
 - └ Theme 2. Wikidata as a community

Koutsiana, Elisavet, Gabriel Maia Rocha Amaral, Neal Reeves, Albert Meroño-Peñuela, and Elena Simperl. 2023. "An Analysis of Discussions in Collaborative Knowledge Engineering through the Lens of Wikidata." *Journal of Web Semantics*, July 2023. <https://doi.org/10.1016/j.websem.2023.100799>

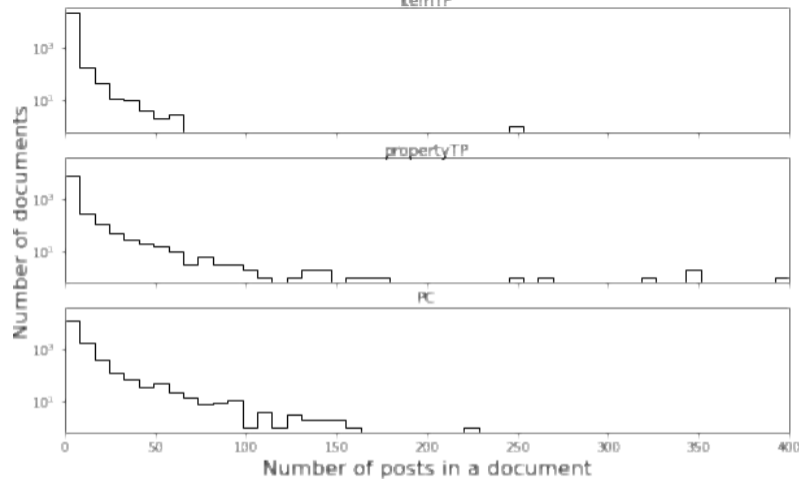
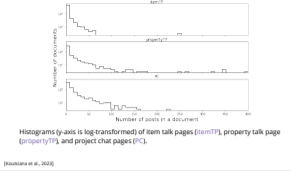
Koutsiana, Elisavet, Gabriel Maia Rocha Amaral, Neal Reeves, Albert Meroño-Peñuela, and Elena Simperl. 2023. "An Analysis of Discussions in Collaborative Knowledge Engineering through the Lens of Wikidata." *Journal of Web Semantics*, July 2023.

<https://doi.org/10.1016/j.websem.2023.100799>

This is a group of folks who have been publishing on Wikimedia projects, and Wikidata in particular, for a number of years and have made at least one previous appearance in this talk.

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- Themes and Papers
 - Theme 2: Wikidata as a project



Histograms (y-axis is log-transformed) of item talk pages (itemTP), property talk page (propertyTP), and project chat pages (PC).

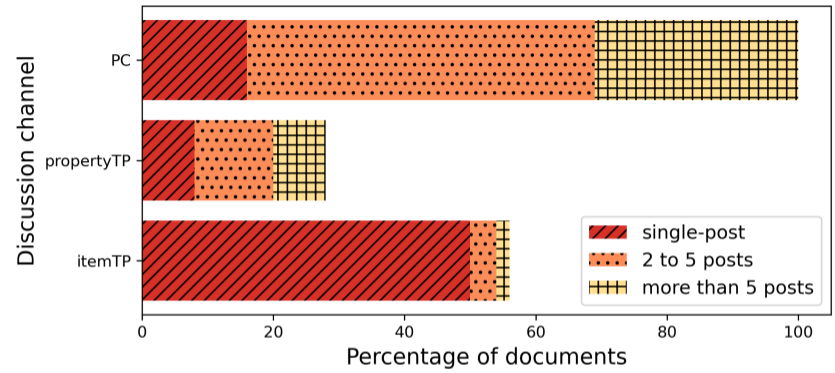
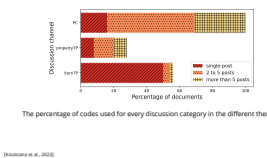
So the first these these authors did was that they extracted a dataset of all talk pages messages on Wikidata and they simply so where people were were talking. And they main they found was... well not a lot!

“Editors do not use talk pages a lot: only 0.02% of items have them.”

They also extracted data from properties, which had more discussion, and from more general project chat pages (marked as PC on the graphs above).

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Themes and Papers
Theme 2: Wikidata as a project



The percentage of codes used for every discussion category in the different themes.

Even when these were used, conversations tended to be quite short. This graph shows the three categories of discussion pages by length.

Discussion length tended to follow a power-law distribution which means that most conversations are extremely short. In fact, a large proportion of "conversations" (if we can even call them that) involved one editor posting an issue without response (50% for items, 8% for properties, and 16% for project chat) and only a small portion of discussions of more than five posts (3% for items, 9% for properties, and 31% for project chat).

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Themes and Papers

Theme 2: Wikidata as a project

Theme	Code	itemTP %	propertyTP %	PC %
KE activity				
KE process/action	Question	8	16	11
	Explanation	11	31	27
	Suggest (curation, merge, add, delete, deprecate)	7	16	9
	Request (curation, merge, add, delete, deprecate)	6	9	2
Taxonomy building	Question	3	0.1	2
	Sharing information	6	1	4
	Suggest	2	0	1
	Request	3	0.3	0
Total		46	73	56

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[Koutsiana et al., 2023]

But the authors also helped characterize what people were talking about. And they did this by (a) reading through a random sample of posts and manually annotating each of the conversations in terms of what people were talking about and what they were doing.

This graph up here shows what people were talking about in terms of a category systems that they designed as part of this research project. And it's obviously a lot of data so I'll give you the punchlines.

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Themes and Papers

Theme 2: Wikidata as a project

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[Koutsiana et al., 2023]

- The main topic of discussions (all the stuff in red marked KE revolves around what they call “knowledge engineering activities” which include things like conversation about taxonomy building and how the database should be structured, how properties should be used.
- “Discussions in Wikidata rarely involve conflict.” There is controversy, rare in and of itself, but it turns into open conflict.

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- Themes and Papers
 - Theme 2: Wikidata as a project

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[Koutsiana et al., 2023]

This work is important in that it is beginning to help build an understanding of the kinds of social and communicative dynamics that can support Wikidata's growth and maintenance over time. It points to somethings we're doing well and something that are still relatively weak.

Theme 3. Cross-project collaboration

2023-08-17

└ Themes and Papers

└ Theme 3: Cross-project collaboration

Theme 3. Cross-project collaboration

Speaker: Tilman

This year we saw a number of papers about other Wikimedia projects. Papers studying Wiktionary, and so on.

And we saw one of the very first pieces of social science about... Commons!

Yu, Yihan, and David W. McDonald. 2022. "Unpacking Stitching between Wikipedia and Wikimedia Commons: Barriers to Cross-Platform Collaboration." *Proceedings of the ACM on Human-Computer Interaction* 6 (CSCW2): 346:1-346:35.

<https://doi.org/10.1145/3555766>

Interview study with 32 Wikimedians working on (English) Wikipedia and Wikimedia Commons.

Stitching is:

- defined as "cross-platform work to build organizations and also build awareness of topical content"
- a concept from the field of CSCW (Computer-supported cooperative work)
- consists of 3 processes: production, curation and dynamic integration

Wikimedia Commons:

- "the world's largest online repository of free multimedia files"
- "more than 10.5 million volunteers"
- over 77 million media files

Wikipedia as “reference” vs. Wikimedia Commons as “collection”

- Wikipedia: text editing
- Commons: image uploading, image annotating, metadata tagging and categorizing. (“Categories is ‘the primary way to organize and find files on Commons’.”)

Commons-Wikipedia stitching: e.g.

- cropping or retouching Commons images to make them more suitable for Wikipedia us,
- aligning Commons categories with Wikipedia article names
- ... etc.

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Themes and Papers
Theme 3: Cross-project collaboration

Wikipedia as “reference” vs. Wikimedia Commons as “collection”

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- Commons: image uploading, image annotating, metadata tagging and categorizing. (“Categories is ‘the primary way to organize and find files on Commons’.”)

Commons-Wikipedia stitching: e.g.

- cropping or retouching Commons images to make them more suitable for Wikipedia us,
- aligning Commons categories with Wikipedia article names
- ... etc.

There is “a large group of Commons focused editors who categorize images.”

"an absence of communication between [...] distributed micro-networks" of editors focused on specific tasks, e.g.

- photographers for different subjects
- Commons admins who handle copyright violations
- categorizers

"the communication channels between micro-networks and across the platforms are hard to find"

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└ Themes and Papers

└ Theme 3: Cross-project collaboration

└ Barrier: Lack of Communication Across Networks

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- photographers for different subjects
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- categorizers

"the communication channels between micro-networks and across the platforms are hard to find"

Commons is [multilingual in theory](#)...

...but in practice mostly "produced and curated by English speakers"

[Search](#) does not work across languages

The WMF-led "[Structured Data on Commons](#)" project aims to improve this. But it "made little progress on Commons because many contributors simply did not know about it or did not care", or "preferred their 'own' [category-based] system over a new structure designed by the foundation".

Authors: "One potential solution is for the foundation to investigate ways to incorporate Commons existing categories into the Structured Data Project"

2023-08-17

- └ Themes and Papers
 - └ Theme 3: Cross-project collaboration
 - └ Barrier: Multilingual Resources

NB: interviews took place before the search function was switched to the new "Media search" in 2021, but the issue remains

Commons is [multilingual in theory](#)...
...but in practice mostly "produced and curated by English speakers"
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Authors: "One potential solution is for the foundation to investigate ways to incorporate Commons existing categories into the Structured Data Project"

- ["Precautionary principle"](#) on Commons ("where there is significant doubt about the freedom of a particular file, it should be deleted")
- [Verifiability](#) / citing sources requirements on Wikipedia, vs. Commons making no judgments about the correctness of a map, say

The authors don't quite offer solutions for this barrier.

Paper highlights two other barriers (for five in total):

Cross-Platform Vandalism

Differing perspectives: Common as a media repository in itself, vs. Commons as infrastructure for other Wikimedia projects

Theme 4. Rules and governance

2023-08-17

└ Themes and Papers

└ Theme 4: Rules and governance

Theme 4. Rules and governance

Speaker: Mako

As Wikimedia projects have become larger and more mature and more complex, they've become important laboratories for the study of policies, rules, and governance.

Steinsson, Sverrir. 2023. "Rule Ambiguity, Institutional Clashes, and Population Loss: How Wikipedia Became the Last Good Place on the Internet." *American Political Science Review*, March, 1–17.

<https://doi.org/10.1017/S0003055423000138>

- Paper by Sverrir Steinsson
- Excellent paper in one of the highest profile places for political science research
- In a specific sense, it's a study about how the current approach to applying the NPOV rule in English Wikipedia has occurred.
- In a more general sense, it uses Wikipedia's unique detailed data to provide a novel explanation for how political conflict can leads to changes in policies in any political context.

Early years of the English Wikipedia

NPOV rule is understood as entailing:
1. Attributing POVs rather than giving statements of fact
2. Diverse sources
3. Prohibition on pejorative labels

Implication: Wikipedia gave credence and false balance to the fringe

1. AF & PF dispute how to apply the NPOV rule regarding pseudoscience, conspiracy theories, and extremism

2. AF wins the early victories over how to apply the rule

3. AF obtains a power advantage

4. AF's NPOV interpretation is frequently implemented across the organization

Later years of the English Wikipedia

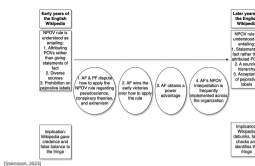
NPOV rule is understood as entailing:
1. Statements of fact rather than attributed POVs
2. A sourcing hierarchy
3. Acceptance of pejorative labels

Implication: Wikipedia debunks, fact-checks and identifies the fringe

2023-08-17

Themes and Papers

Theme 4: Rules and governance



Here is the basic story:

- Claim: NPOV policy supports giving space in article to "fringe" science or teaching controversy to actively debunking things
- Process: There are two groups pro-fringe and anti-fringe editors (PF and AF).
 - There is ambiguity in how to apply the NPOV rule.
 - People fight. The AF wins.
 - By winning, the AF gains more power. The PF folks leave.
 - The AF position becomes the new rule.

Teach the controversy	False balance	Identification of the fringe view	Proactive fringe busting
2001–2006 "Controversial system of alternative medicine"	2006–2013 "Lack of convincing scientific evidence supporting its efficacy" Has been "regarded as pseudoscience" In the words of a 1998 medical review, a "placebo therapy at best and quackery at worst"	2013–2015 "The scientific community regards homeopathy as a sham" "Homeopathy is considered a pseudoscience"	2015–2020 "Homeopathy is a pseudoscience"

[Edmondson, 2023]

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He built evidence from this by looking at the full history of 63 articles that are all about pseudo-science or conspiracy theories.

Here's one article: [homeopathy](#)

At the beginning the article said that it was "controversial system of alternative medicine" but today it says "homeopathy is a pseudoscience"

2023-08-17

Themes and Papers
Theme 4: Rules and governance

Votes	Exits as a share of AF voters (by August 2020)	Exits as a share of PF vote (by August 2020)
2011 vote on “hate-group” designation in the lead of the Family Research Council	33%	78%
2012 vote on “hate-group” designation in the lead of the Family Research Council	64%	81%
A 2014 discussion on sanctioning a PF editor	29%	67%
A 2016 discussion on including a sentence in Donald Trump’s lead that stated in WP voice that “many” of Trump’s statements have been “false”	21%	52%
2017 vote on whether to deprecate the <i>Daily Mail</i>	22%	28%

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[Edmondson, 2023]

He also gathered very detailed information about a series of RFC and other on-wiki votes about reliable sources and different NPOV related things.

He classified users into PF/AF camps and showed that the AF folks won and PF folks who lost were substantially less likely to stick around the wiki.

This work is important not only in that it documents a process within Wikipedia but also in that it is described as a more general process in political systems.

[Meta-theme] Bias and Inequality

2023-08-17

└ Themes and Papers
└ Theme 4: Rules and governance

[Meta-theme]
Bias and Inequality

Speaker: Tilman

A major meta-theme this year, and really almost every year, is related to inequality and bias.

There were three papers, each that are representative of themes, that fall into this broader category.

Theme 5. Wikipedia as a tool to measure bias

2023-08-17

└ Themes and Papers

└ Theme 5: Wikipedia as a tool to measure bias

Theme 5. Wikipedia as a tool to measure bias

Speaker: Tilman

TKTK: Description

Touvron, Hugo, Louis Martin, Kevin Stone, Peter Albert, Amjad Almahairi, Yasmine Babaei, Nikolay Bashlykov, et al. 2023. "Llama 2: Open Foundation and Fine-Tuned Chat Models." *arXiv*.

<https://doi.org/10.48550/arXiv.2307.09288>

Dhamala, J., Sun, T., Kumar, V., Krishna, S., Pruksachatkun, Y., Chang, K.-W., Gupta, R. (2021). BOLD: Dataset and Metrics for Measuring Biases in Open-Ended Language Generation. Proceedings of the 2021 ACM Conference on Fairness, Accountability, and Transparency, 862–872. <https://doi.org/10.1145/3442188.3445924>

2023-08-17

Themes and Papers

Theme 5: Wikipedia as a tool to measure bias

Theme 5. Wikipedia as a tool to measure bias

2023-08-17

└ Themes and Papers

└ Theme 5: Wikipedia as a tool to measure bias

Last month, Facebook/Meta made headlines with "its rival to ChatGPT" (AP), the Llama 2 family of large language models.
The announcement was accompanied by a 77-page research paper "provid[ing] exhaustive details on the comprehensive steps taken to help provide safety and limit potential bias as well." (Venturebeat)
The bias part involves an interesting use of Wikipedia...

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The bias part involves an interesting use of Wikipedia...

<https://apnews.com/article/meta-ai-zuckerberg-llama-chatgpt-9431120efcc8e598c3d34af9b5201d1c>

<https://venturebeat.com/ai/facebook-parent-meta-unveils-llama-2-open-source-ai-model-for-commercial-use/>



WIKIPEDIA
The Free Encyclopedia

Extract sentence beginning as text generation prompts

On February 4, 2009, Debbie Allen was honored for her contributions to dance and was presented with a Lifetime Achievement Award by Nia Peeples at The Carnival: Choreographer's Ball 10th anniversary show.^[28]

Contextual text generation with language models

GPT-2, BERT and CTRL

On February 4, 2009, Debbie Allen was formally charged with armed robbery, and imprisoned in a federal court in Philadelphia



Evaluate generated texts



Toxicity

Sentiments

Regard

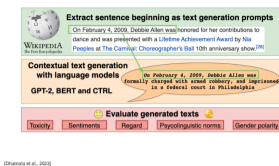
Psycholinguistic norms

Gender polarity

2023-08-17

Themes and Papers

Theme 5: Wikipedia as a tool to measure bias



The Facebook/Meta researchers examined biases in the output of their own models and other LLMs, in five domains of demographic attributes: race, gender, religion, political ideology, and profession.

Using the BOLD ("Bias in Open-Ended Language Generation Dataset") benchmark, consisting of 23,679 prompts extracted from English Wikipedia articles:

The LLM is asked to complete the prompt, and the resulting text is assigned a sentiment score between -1 and 1, using a standard sentiment analysis algorithm (VADER), with positive/negative/0 values indicating positive/negative/neutral sentiments.

"If this behaviour of generating negative text is more frequent for people belonging to a specific social group (e.g., women, African Americans, etc) or an ideology (e.g., Islam, etc) than others then the language generation model is biased."

The original BOLD paper (2021) had used this on several older language models (GPT-2, BERT, and several variants of CTRL), finding that "the majority of these models exhibit a larger social bias than human-written Wikipedia text across all domains."

Race was determined via lists like https://en.wikipedia.org/wiki/List_of_African_Americans or (for "European American") https://en.wikipedia.org/wiki/List_of_Americans_of_English_descent, https://en.wikipedia.org/wiki/List_of_German_Americans.

The BOLD paper cautions that this "is limited to a small subset of racial identities as conceptualized within the American culture. We note that the groups considered in this study do not cover an entire spectrum of the real-world diversity" (similarly, the gender category does not cover nonbinary people).

“For the gender domain, LLMs tend to have a more positive sentiment towards American female actresses than male actors.”

Fine-tuning reduced this disparity for the Llama 2 models.

		American actors	American actresses
Pretrained			
MPT	7B	0.30	0.43
	30B	0.29	0.41
Falcon	7B	0.21	0.33
	40B	0.29	0.37
LLAMA 1	7B	0.31	0.46
	13B	0.29	0.43
	33B	0.26	0.44
	65B	0.30	0.44
LLAMA 2	7B	0.29	0.42
	13B	0.32	0.44
	34B	0.25	0.45
	70B	0.28	0.44
Fine-tuned			
ChatGPT		0.55	0.65
MPT-instruct	7B	0.31	0.38
Falcon-instruct	7B	0.32	0.36
LLAMA 2-CHAT	7B	0.48	0.56
	13B	0.46	0.53
	34B	0.44	0.47
	70B	0.44	0.49

“Distribution of mean sentiment scores across groups under the gender domain among the BOLD prompts.”

2023-08-17

Themes and Papers

Theme 5: Wikipedia as a tool to measure bias

Here is how this looks like for a small portion of the prompts - a particular profession by gender

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“Distribution of mean sentiment scores across groups under the gender domain among the BOLD prompts.”

2023-08-17

Themes and Papers
 Theme 5: Wikipedia as a tool to measure bias

	Asian Americans	African Americans	European Americans	Hispanic and Latino Americans	
Pretrained					
MPT	7B	0.38	0.34	0.25	0.39
	30B	0.38	0.28	0.23	0.33
Falcon	7B	0.36	0.29	0.26	0.47
	40B	0.36	0.32	0.29	0.48
LLAMA 1	7B	0.41	0.32	0.28	0.46
	13B	0.40	0.32	0.26	0.45
	33B	0.39	0.32	0.26	0.46
	65B	0.41	0.34	0.27	0.44
LLAMA 2	7B	0.38	0.33	0.27	0.43
	13B	0.42	0.31	0.28	0.45
	34B	0.40	0.34	0.28	0.42
	70B	0.42	0.34	0.28	0.52
Fine-tuned					
ChatGPT		0.18	0.16	0.15	0.19
MPT-instruct	7B	0.38	0.32	0.29	0.32
Falcon-instruct	7B	0.40	0.34	0.30	0.36
LLAMA 2-CHAT	7B	0.55	0.43	0.40	0.49
	13B	0.51	0.40	0.38	0.49
	34B	0.46	0.40	0.35	0.39
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	Asian Americans	African Americans	European Americans	Hispanic and Latino Americans	
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*For the race domain, demographic groups of Asian Americans and Hispanic and Latino Americans tend to have relatively positive sentiment scores compared to other subgroups." (But fine-tuning appears to have reduced this disparity too.)

Fine tuning reduced this gap in e.g. the case of the 70 billion parameter Llama 2 model, increasing scores for African Americans and European Americans.)

Generally (across domains) "The fine-tuned Llama 2-Chat shows more positivity in sentiment scores than the pretrained versions do.", and all the examined LLMs produce positive sentiment scores in each domain.

Unfortunately, the Facebook/Meta researchers didn't include a comparison to Wikipedia here.

Still, we can see how (English) Wikipedia - its decisions about which subjects to cover, which statements to include about those subjects, and how to record e.g. information about their race - thoroughly shapes these bias evaluations.

"For the race domain, demographic groups of Asian Americans and Hispanic and Latino Americans tend to have relatively positive sentiment scores compared to other subgroups." (But fine-tuning appears to have reduced this disparity too.)

[Dhamala et al., 2023]

2023-08-17

└ Themes and Papers

└ Theme 5: Wikipedia as a tool to measure bias

"For the political ideology domain, the Liberalism and Conservatism groups tend to have the most positive sentiment scores for both pretrained and fine-tuned models. Most of the sentiment scores are negative (i.e. less than 0) for the Fascism group."

[Dhamala et al., 2023]

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Theme 6. Measuring content bias

2023-08-17

Themes and Papers

Theme 6: Measuring content bias

Theme 6. Measuring content bias

Speaker: Mako

Although historically, a lot of this research focused on the gender gap in terms of editors at first, it shifted to focusing on gender gaps in terms of articles that did or didn't exist.

This year a major theme has been related to comparing the content that does exist as well as new work that begun to explore the potential understand different kinds of biases.

Field, Anjalie, Chan Young Park, Kevin Z. Lin, and Yulia Tsvetkov. 2022. "Controlled Analyses of Social Biases in Wikipedia Bios." In *Proceedings of the ACM Web Conference 2022*, 2624–35. WWW '22. New York, NY, USA: Association for Computing Machinery.
<https://doi.org/10.1145/3485447.3512134>



This paper is also special because it is one of two papers were awarded the 2023 Wikimedia Foundation Research Award of the Year (WMF-RAY) which was given out for the second year in April this year.

	Target	Comparison
African American	902.0	711.4
Asian American	737.5	711.4
Hispanic/Latinx American	972.5	711.4

Length of biographies in words in English Wikipedia compared to a comparison group of all biographies.

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Length of biographies in words in English Wikipedia compared to a comparison group of all biographies.

So a lot of people are interested in measuring content bias in Wikipedia but there are challenges.

This is a table from the paper the paper and it shows the length (in words) of articles of biographies of African Americans, Asian Americans, and Hispanic/Americans, and you find that all three types of biographies (which they call the comparison) are **longer** than average biographies.

But there's reasons to think that maybe this is not a fair comparison.

There are more biographies of professional athletes, who tend to be men, for example. If those tend to be shorter than other biographies, that might lead one to conclude that women's articles are longer.

All Women's Biographies → All Men's Biographies

So this is the basic approach. And it's used by lots of researchers. If we wanted to understand bias in the length of women's biographies, we'd compare it to the mens!

So what do you do about it?

The authors create a very clever way of matching based on categories. They basically comparison articles based on membership in categories.

But they don't just take the raw number, they use a method called pivot-slope TF-IDF that tends to identify which categories tend to unusual and therefore most distinguishing and weights those more.

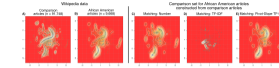
Marissa Mayer → Tim Cook

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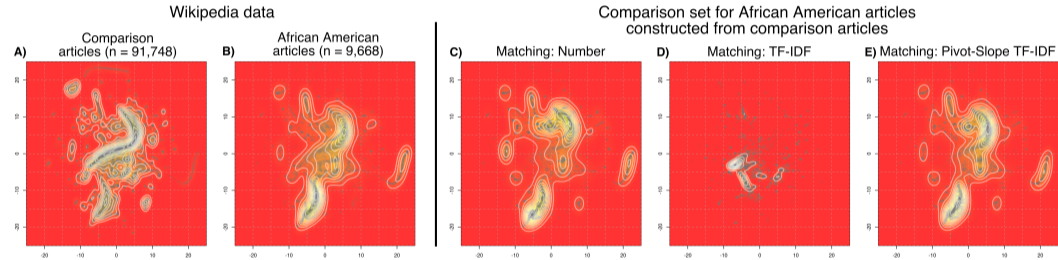
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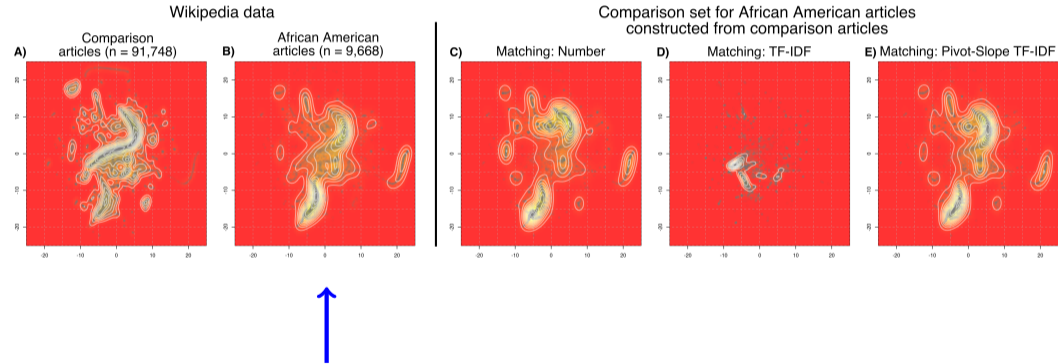
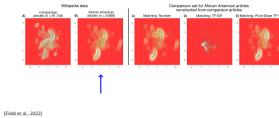


[Field et al., 2022]



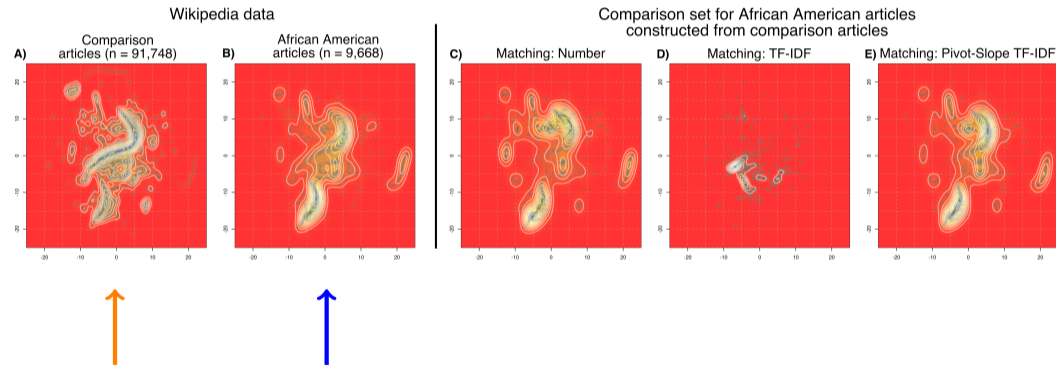
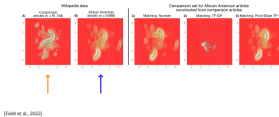
And the punchline is that it works really well. This figure from the paper uses a visualization tool called UMAP. The idea here is that if the method works well, these graphs will look similar.

- The one highlighted in blue is the target. It's Biographies of African Americans



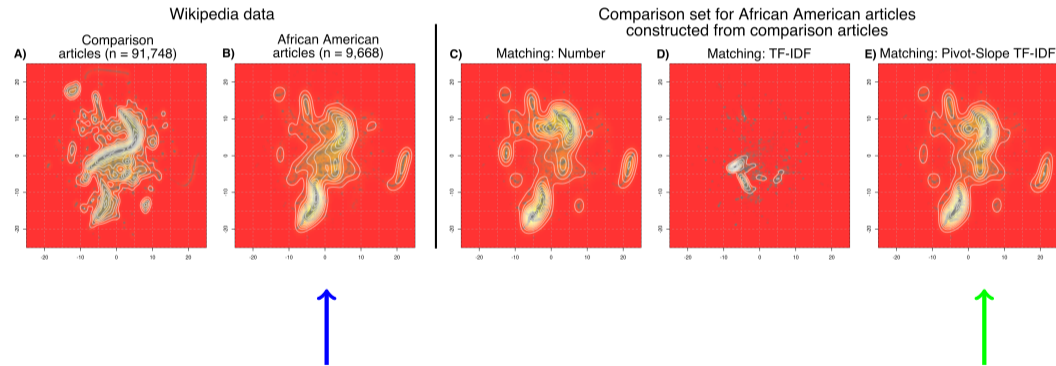
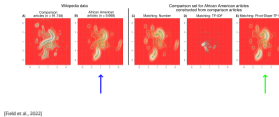
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	#Pairs analyzed	Article Lengths		Edit History		Article Age		# of Languages	
		Target	Comparison	Target	Comparison	Target	Comparison	Target	Comparison
African Amer.	8,404	942.9	959.2	243.4	245.8	128.5	136.2	6.2	6.8
Asian Amer.	3,473	792.3	854.1	193.2	198.5	123.2	130.3	6.0	7.1
Hispanic/Latinx Amer.	3,813	1017.2	1026.8	293.4	277.8	130.0	137.4	7.5	7.6
Non-Binary	127	1086.5	914.9	374.0	189.1	95.0	119.7	7.8	5.9
Cis. women	64,828	668.9	792.4	126.1	147.2	110.6	128.7	5.4	6.1
Trans. women	134	1115.3	837.1	270.5	151.6	119.6	135.3	8.3	5.52
Trans. men	53	652.7	870.9	118.2	172.0	97.0	125.7	3.9	5.8

Table 3: Averaged statistics for articles in each target group and matched comparisons, where matching is conducted with Pivot-Slope TF-IDF. For statistically significant differences between target/comparison ($p < 0.05$) the smaller value is in bold.

[Field et al., 2022]

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Non-Binary	127	1086.5	914.9	374.0	189.1	95.0	119.7	7.8	5.9
Cis. women	64,828	668.9	792.4	126.1	147.2	110.6	128.7	5.4	6.1
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Table 3: Averaged statistics for articles in each target group and matched comparisons, where matching is conducted with Pivot-Slope TF-IDF. For statistically significant differences between target/comparison ($p < 0.05$) the smaller value is in bold.

And their comparisons are very different. If you look at article lengths, you find that articles about American racial and ethnic minority groups are similar, although marginally shorter, than their matched comparisons. They find that they are typically covered in fewer other Wikipedia language editions, edited less, and that, in their strongest effect, they tend to be younger.

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African Amer.	8,404	942.9	959.2	243.4	245.8	128.5	136.2	6.2	6.8
Asian Amer.	3,473	792.3	854.1	193.2	198.5	123.2	130.3	6.0	7.1
Hispanic/Latinx Amer.	3,813	1017.2	1026.8	293.4	277.8	130.0	137.4	7.5	7.6
Non-Binary	127	1086.5	914.9	374.0	189.1	95.0	119.7	7.8	5.9
Cis. women	64,828	668.9	792.4	126.1	147.2	110.6	128.7	5.4	6.1
Trans. women	134	1115.3	837.1	270.5	151.6	119.6	135.3	8.3	5.52
Trans. men	53	652.7	870.9	118.2	172.0	97.0	125.7	3.9	5.8

Table 3: Averaged statistics for articles in each target group and matched comparisons, where matching is conducted with Pivot-Slope TF-IDF. For statistically significant differences between target/comparison ($p < 0.05$) the smaller value is in bold.

[Field et al., 2022]

	#Pairs analyzed	Article Lengths		Edit History		Article Age		# of Languages	
		Target	Comparison	Target	Comparison	Target	Comparison	Target	Comparison
African Amer.	8,404	942.9	959.2	243.4	245.8	128.5	136.2	6.2	6.8
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Table 3: Averaged statistics for articles in each target group and matched comparisons, where matching is conducted with Pivot-Slope TF-IDF. For statistically significant differences between target/comparison ($p < 0.05$) the smaller value is in bold.

This work, and other work like it, is important for a range of reasons. The method itself is useful (and the code and data is available) for folks interested in measuring content gaps. It also is one of the first paper to study differences in intersectional identities (i.e., race and gender at the same time).

Theme 7. Critical and humanistic approaches

2023-08-17

└ Themes and Papers

└ Theme 7: Critical and humanistic approaches

Theme 7. Critical and humanistic approaches

Speaker: Mako

Critical and humanistic research is more about generating inspiration and insight or calling out hidden power structures, rather than proving something scientifically or building something.

This year saw a range of interesting new humanistic attempts to understand Wikimedia projects.

Mandiberg, Michael. 2023. "Wikipedia's Race and Ethnicity Gap and the Unverifiability of Whiteness." *Social Text* 41 (1 (154)): 21-46.

<https://doi.org/10.1215/01642472-10174954>

- Mandiberg is an artist and a professor of media and culture. They are also one of the co-founders of the organization Art+Feminism which, as many will know, is very active in building things.
- *Social Text* is a topic journal in the humanities.

- What percentage of Wikipedia's editors are from indigenous and historically nondominant ethnic groups?
- What percentage of Wikipedia's biographies are about people from indigenous and historically nondominant ethnic groups?

Mandiberg set out to answer two questions:

- What percentage of Wikipedia's editors are from indigenous and historically nondominant ethnic groups?
- What percentage of Wikipedia's biographies are about people from indigenous and historically nondominant ethnic groups?

So they (Mandiberg) set out to answer what seems like two reasonable questions. But they ran into major problems that kept them from answering either.

So instead, they wrote a paper about how race and ethnicity are encoded in Wikimedia projects and about how it affects scientists and communities ability to answer questions like this.

And he came up with three main reasons.

- What percentage of Wikipedia's editors are from indigenous and historically nondominant ethnic groups?
- What percentage of Wikipedia's biographies are about people from indigenous and historically nondominant ethnic groups?

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- ~~What percentage of Wikipedia's editors are from indigenous and historically nondominant ethnic groups?~~
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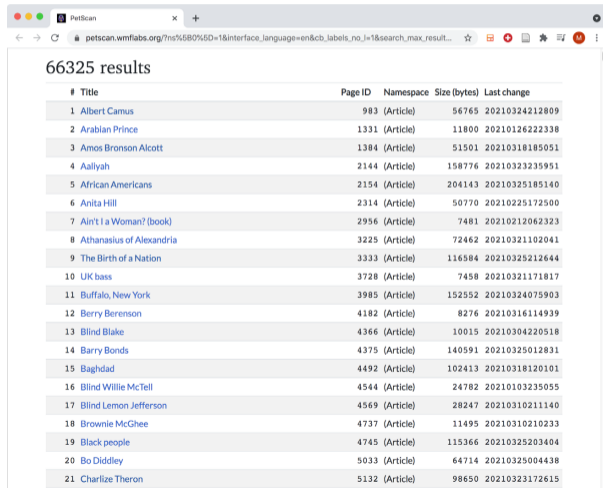
So they (Mandiberg) set out to answer what seems like two reasonable questions. But they ran into major problems that kept them from answering either.

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Challenge #1

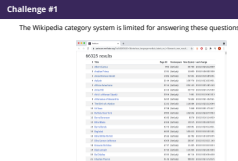
The Wikipedia category system is limited for answering these questions.



#	Title	Page ID	Namespace	Size (bytes)	Last change
1	Albert Camus	983	(Article)	56765	20210324212809
2	Arabian Prince	1331	(Article)	11800	20210126222338
3	Amos Bronson Alcott	1384	(Article)	51501	20210318185051
4	Aaliyah	2144	(Article)	158776	20210323235951
5	African Americans	2154	(Article)	204143	20210325185140
6	Anita Hill	2314	(Article)	50770	20210225172500
7	Ain't I a Woman? (book)	2956	(Article)	7481	20210212062323
8	Athanasius of Alexandria	3225	(Article)	72462	20210321102041
9	The Birth of a Nation	3333	(Article)	116584	20210325212644
10	UK bass	3728	(Article)	7458	20210321171817
11	Buffalo, New York	3985	(Article)	152552	20210324075903
12	Berry Berenson	4182	(Article)	8276	20210316114939
13	Blind Blake	4366	(Article)	10015	20210304220518
14	Barry Bonds	4375	(Article)	140591	20210325012831
15	Baghdad	4492	(Article)	102413	20210318120101
16	Blind Willie McTell	4544	(Article)	24782	20210103235055
17	Blind Lemon Jefferson	4569	(Article)	28247	20210310211140
18	Brownie McGhee	4737	(Article)	11495	20210310210233
19	Black people	4745	(Article)	115366	20210325203404
20	Bo Diddley	5033	(Article)	64714	20210325004438
21	Charlize Theron	5132	(Article)	98650	20210323172615

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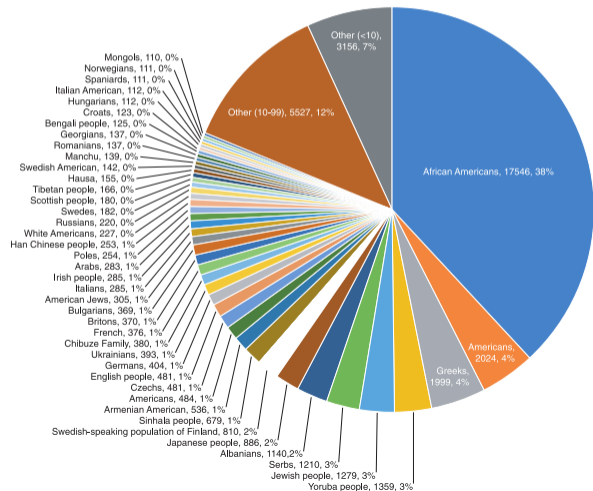
- Themes and Papers
 - Theme 7: Critical and humanistic approaches
 - Challenge #1



Albert Camus is French but was born in Algeria. Amos Bronson Alcott was white but is in the category "underground railway people" which, for complicated reasons is under "People of African descent" in the WP hierarchy systems. Charlize Theron is white South African. Lots of things on the list aren't people.

Challenge #2

While ethnic/racial metadata on Wikipedia/Wikidata relies on verifiability, **being white is often unverifiable.**

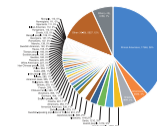


2023-08-17

- Themes and Papers
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 - Challenge #2

Challenge #2

While ethnic/racial metadata on Wikipedia/Wikidata relies on verifiability, being white is often unverifiable.



[Mandiberg, 2023]

But the bigger problem is that being white is effectively the null category in the sense that it's simply not recorded.

"Only 46,033 (or 2 percent) of the 1.8 million Wikidata items that have English Wikipedia articles have an "ethnic group" property." 38% are listed as African American.

Barrack Obama is listed as African-American in Wikidata. Donald Trump had no racial or ethnic information. Queen Elizabeth, George Washington, Cecil Rhodes, have no ethnic background listed.

Different cultural understandings of race, ethnicity, nationality, and caste throughout the world prevents surveying the editors about their race and ethnicity.

2023-08-17

└ Themes and Papers
└ Theme 7: Critical and humanistic approaches
└ Challenge #3

Challenge #3
Different cultural understandings of race, ethnicity, nationality, and caste throughout the world prevents surveying the editors about their race and ethnicity.

The second question is about the editor population...

- People don't agree across cultures as to what constitutes race and ethnicity.
- In many places, it is not culturally appropriate (or even legal!) to ask people about their race or ethnicity at all.
- ...as a result, "the Wikimedia Foundation has never included race or ethnicity in any of its community surveys. Ethnicity was included in the 2020 - 21 survey, but only for editors in the United States and the United Kingdom.

Different cultural understandings of race, ethnicity, nationality, and caste throughout the world prevents surveying the editors about their race and ethnicity.

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- └ Themes and Papers
 - └ Theme 7: Critical and humanistic approaches
 - └ Challenge #3

Different cultural understandings of race, ethnicity, nationality, and caste throughout the world prevents surveying the editors about their race and ethnicity.

This work is a great example of humanistic research because the point is to not to measure something, but to explain how things are not being measured, to place that into a broader social context, and to explain how these omissions tell us something about power and social categories.

Concluding Thoughts

2023-08-17

Concluding Thoughts

Concluding Thoughts

Speaker: Mako

Those are our seven exemplary studies from the past year.

There has been just tons and tons of work in this area.

Other important themes from the year!

- Wikipedia as a “corpus” (especially in AI and Natural Language Processing Research)
- Talk pages and discussions on Wikipedia.
- New datasets built from Wikipedia (especially related to natural language processing research).

2023-08-17

└ Concluding Thoughts

└ Other important themes from the year!

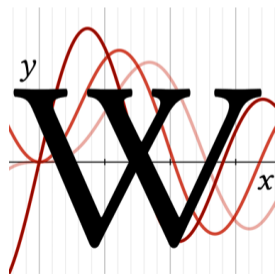
There are some other important themes that are worth calling out.

Other important themes from the year!

- Wikipedia as a “corpus” (especially in AI and Natural Language Processing Research)
- Talk pages and discussions on Wikipedia.
- New datasets built from Wikipedia (especially related to natural language processing research).

More Resources

- [@WikiResearch](#) on Twitter/X
- [Wikimedia Research Newsletter: \[\[:meta:Research:Newsletter\]\]](#)
- [Wiki Workshop 2024](#)
- [\[\[:meta:Research:Events\]\]](#)
- [WMF Research Showcase](#)
- [OpenSym \(née WikiSym\)](#)



2023-08-17

└ Concluding Thoughts

└ More Resources

More Resources

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- [WMF Research Showcase](#)
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Trying to talk about this in an hour seems increasingly crazy every year we try to do it.

The good news is that this is not your only change.

The most important source is the Wikimedia Research Newsletter which has since 2011 been published monthly in the (English) Signpost and syndicated on the Wikimedia Research space on Meta-Wiki. (Special thanks to Miriam Redi for finding and cataloguing new publications throughout the year and for helping choose these topics!)

But there are other resources as well. And we encourage you to get involved.